

HEKTAR REAL ESTATE INVESTMENT TRUST

We wish to draw your attention to Section 11.3 to 11.6 of the Rights Issue Prospectus where there is reference to Part I (A) and Part I (B) of the Rights Subscription Form (“RSF”). In this regard, the aforementioned sections should be read as below:

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11.3 Procedures for full acceptance

Paragraph 1 should read

If you wish to accept your entitlements provisionally allotted to you in full or in part, please complete **Part I** and **Part III** of the RSF in accordance with the notes and instructions contained in the RSF. Each completed RSF together with the relevant payment must be despatched by **ORDINARY POST** or **DELIVERED BY HAND** in the official envelope provided to the Registrar at the following address, entirely at your own risk:

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11.4 Procedures for part acceptance

Paragraph 2 should read

Entitled Unitholders have to complete **Part I** of the RSF by specifying the number of Rights Unit which the Entitled Unitholder is accepting and deliver the completed RSF together with the relevant payment to the Registrar, in the same manner as set out in Section 11.3 of this Rights Issue Prospectus.

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11.5 Procedures for sale/transfer of the provisional allotment of the Rights Units

Paragraph 4 should read

If you have sold or transferred only part of your entitlements of the Rights Units, you may still accept the balance of your entitlements to the Rights Units by completing **Part I** and **Part III** of the RSF and forwarding the RSF together with the full amount payable on the balance of the Rights Units accepted to the Registrar in accordance with the procedures of acceptance and payment as described under Section 11.3 above.

11.6 Procedures for Excess Rights Units Application

Paragraph 1 should read

If you wish to apply for additional Rights Units in excess of those provisionally allotted to you, you may do so by completing **Part II** of the RSF (in addition to **Part I and Part III** of the RSF) and forwarding it together with a **separate** remittance for the full amount payable in respect of the Excess Rights Units applied for to the Registrar, so as to arrive not later than **5.00 pm on Wednesday, 19 September 2012** or such later date and time as the Board, the Trustee and Main Adviser in their absolute discretion may mutually decide and announce not less than two (2) Market Days before the stipulated date and time.

Notwithstanding the above, the procedures in the notes and instructions as contained in the RSF, for completion of the RSF are correct.